

Warrant name: HPG.KIS.M.CA.T.11
 Company name: KIS Viet Nam Securities Corporation
 Subject: Announcement of adjustment of covered warrants

Content:

KIS Viet Nam Securities Corporation announces the adjustment of covered warrants as follows:

Issuer:	KIS Viet Nam Securities Corporation
Warrant code:	CHPG2107
Name (code) of underlying security:	HPG
Issuer of underlying security:	Hoa Phat Group Joint Stock Company
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	4 months
Expiration date:	August 12, 2021
Adjustment date:	May 31, 2021
Reason:	Hoa Phat Group Joint Stock Company makes the stock dividend payment

Old exercise price	(1)	59,368 VND
Old conversion ratio	(2)	5 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	67,100 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	49,333.33 VND
New exercise price	(5) = (1) x [(4)/(3)]	43,684. VND
New conversion ratio	(6) = (2) x [(4)/(3)]	3.6761 : 1